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The Company's Mission

YP.Net, Inc. is a leading provider of Internet-based yellow page services and a component of the Dow Jones Internet Services Index. The Company's web site contains listings for approximately 18 million businesses and 150 million individuals in the United States.

To generate revenues, the Company offers an Internet Advertising Package that includes a Preferred Listing and Mini-WebpageTM through its yellow page web site. Such Preferred Listings appear in a priority position with bolder graphics and other useful features.

YP.Net's mission is to be the Internet yellow pages of choice by offering users more content through proprietary rights technology and partnerships.

Investor Contact

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INVESTOR FACT SHEET

OTCBB: YPNT

America's Local Yellow PagesTM

YP.Net Inc. Investment Incentives

YPNT offers a unique investment opportunity with the following advantages:

Outstanding Nine Month Financial Performance

- Revenue growth of 124% compared with the previous year
- EPS growth of 139% compared with the previous year
- Net income margin improvement to 21% from 19%
- Operating margin improvement to 30% from 27%
- An annualized return on stockholders equity of 60%
- · A high level of working capital
- · Little or no debt
- Operating cash flow that has more than tripled and free cash flow which has quadrupled

Attractive Investment Characteristics

- A leading position in the fast growing Internet Services industry
- · A recurring revenue stream
- A high growth/high margin business model with pricing power
- A price to earnings multiple which is below market averages
- An extremely low P/E to growth (PEG) ratio
- A market capitalization which has quickly grown to \$80-\$100 million
- Increasing share in a large potential market

Key Investor Facts

- Traded on the Over the Counter (BB) Market under the symbol YPNT
- · Average shares outstanding 42.5 million
- YPNT stock price has outperformed all indices by 2000%
- Fifty two week stock price range \$.04 \$2.41 per share
- · Market capitalization \$80-\$100 million
- · Average 50 day volume 370 thousand shares

Web Site Address

Users can access our web site and yellow page directory through the following most commonly used domain names:

- www.yp.net
- · www.yellow-page.net
- www.yp.com

Major Initiatives

July 2003

 The Company obtained the exclusive use of the YP.com domain name thus adding to its extensive list of more than forty URLs.

May 2003

- The Company entered into an agreement with Switchboard, Incorporated, that will increase YP.Net's distribution and the visibility of our advertisers to online consumers.
- The Company entered into an agreement with Palm that allows PDA users to search YP.Net's Internet yellow pages.

April 2003

 The Company introduced "Click 2 Call", an automated dialing feature which enables users to contact Preferred Listing businesses for free.

February 2003

 The Company successfully launched its new yellow page search engine providing faster, more flexible and more reliable search results for our users.

December 2002

 YP.Net established an outbound call center to contact its base of customers to gather additional information and proprietary data to enhance their listing satisfaction.

The Internet Yellow Page Industry

An increasingly mobile and computer sophisticated population is accessing the yellow pages by way of the Internet at a sharply increasing rate.

Internet usage provides the following major advantages over the printed yellow pages:

- · More current and extensive listing information.
- · Quick access to business listings across the nation from any location.
- Fast and easy searching via desktop computer, laptop computer, personal digital assistant (PDA) and, most recently, cellular phone.

Advantages of an internet yellow page listing to the business user are:

- · Lower cost for a given level of content.
- · Flexibility to change the content of the listing at any time.
- · The service benefits described below.

Approximately 13% of yellow pages directory inquiries were conducted online in 2002 compared with 2% in 2000. Annual growth of 25% per year for online and wireless searches are projected to yield a 40% share of such inquiries by 2006.

Within this growth environment YP.Net is distinguished by the following factors which have made it the market leader in customers and web pages:

Service Benefits

YP.Net's Internet Advertising Package includes:

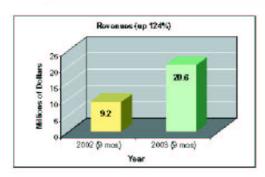
- A Mini-Webpage™ with an extensive business description
- A high priority listing with bold graphics and search reference
- · Door to door mapping services
- A free phone call feature from the user to the business
- Free links to the customer's email and web site
- Information made available to anyone in the world

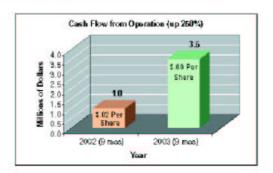
Competitive Advantages

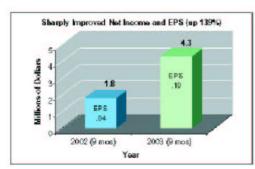
The principal competitive advantages of YP.Net are:

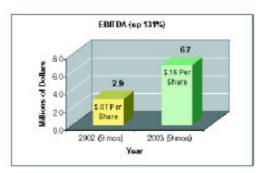
- An effective but low marketing cost program through its use of direct mail and incentives for targeted customers.
- Customer account payment through local telephone billing.
- A corporate name and logo that is easily recognized by the yellow page searcher.
- Marketing relationships with partners such as Overture, My Area Guide and Switchboard generating almost 200 million page views per month.

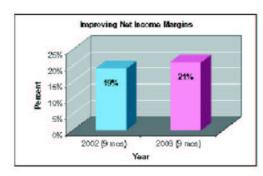
YPNT Business Model is Providing Outstanding Financial Performance



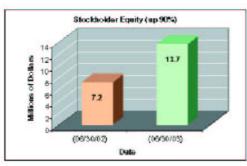


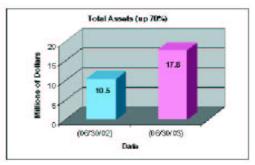




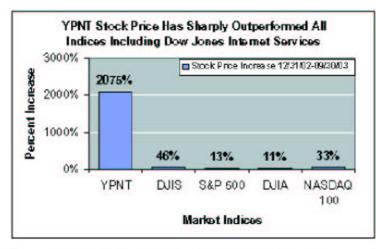


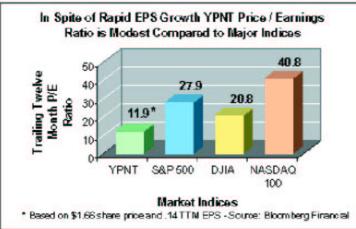






YPNT Valuation is Modest Despite Price Appreciation





Disclaimer

This fact sheet contains statements that are forward-looking as that term is defined by the United States Private Securities Litigation Reform Act of 1995. These statements are based on current expectations that are subject to risks and uncertainties.

Actual results may differ from such statements due to numerous factors including those described in YP.Net's registration statements and periodic reports files with the Securities and Exchange Commission.



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