# FORM 4

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL
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#### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| Instruc   | tion 1(b).                      |  |   | Inves  | stment                         | Compan                           | y Act                    | of 1940                             |                                      |   |  |                           |                                |  |   |
|---|---------------------------------|--|---|--|--------------------------------|----------------------------------|--------------------------|-------------------------------------|--------------------------------------|---|--|---------------------------|--------------------------------|--|---|
| (Print or Typ   | e Responses)                    | 1  |   |  |                                |                                  |                          |                                     |                                      |   |  |                           |                                |  |   |
| Name and Address of Reporting Person *  |                                 |  |   | 2. Issuer Name and Ticker or Trading Symbol LIVE VENTURES Inc [LIVE] |                                |                                  |                          |                                     |                                      | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director 10% Owner   |  |                           |                                |  |   |
| (Last) (First) (Middle) C/O LIVE VENTURES, INC., 325 EAST WARM SPRINGS ROAD, STE. 102 |                                 |  |   | 3. Date of Earliest Transaction (Month/Day/Year) 01/11/2021          |                                |                                  |                          |                                     |                                      | X_ Officer (give  |  | Other (<br>General Counse | specify below)                 |  |   |
| (Street)  LAS VEGAS, NV 89119   |                                 |  |   | 4. If Amendment, Date Original Filed(Month/Day/Year)                 |                                |                                  |                          |                                     |                                      | 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting PersonForm filed by More than One Reporting Person |  |                           |                                |  |   |
| (City   | (Zip)                           | Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned |   |  |                                |                                  |                          |                                     |                                      |   |  |                           |                                |  |   |
| 1.Title of So<br>(Instr. 3)   | ecurity                         |  | 2. Transaction<br>Date<br>(Month/Day/Year | 2A. Deem<br>Execution<br>any<br>(Month/Da                            | Date, if                       | 3. Transac<br>Code<br>(Instr. 8) | V                        | 4. Securi<br>(A) or D<br>(Instr. 3, | isposed o                            |   | 5. Amount of Sec<br>Owned Followin<br>Transaction(s)<br>(Instr. 3 and 4) |                           | O<br>Fo<br>D<br>or<br>(I       | wnership orm: B orm: O O O O O O O O O O O O O O O O O O O | . Nature<br>f Indirect<br>seneficial<br>wnership<br>(nstr. 4) |
| Reminder: F   | Renort on a se                  | enarate line for each  | class of securities be                    | eneficially ov   | vned dire                      | ectly or ind                     | irectly                  |                                     |                                      |   |  |                           |                                |  |   |
|   |                                 |  |   | - Derivative   |                                |                                  | Perso<br>in thi<br>a cur | ons who<br>s form a<br>rently va    | re not re                            | quire   | he collection of<br>ed to respond un<br>trol number.                     |                           |                                |  | 174 (9-02)  |
|   |                                 |  |   | (e.g., puts,   | calls, wa                      | irrants, op                      | tions,                   | convertib                           | le securi                            | ties)   |  | 1                         | I                              |  | _   |
| 1. Title of<br>Derivative<br>Security   | 2.<br>Conversion<br>or Exercise |  | Execution Date, if                        | Transaction  | 5. Num<br>Derivati<br>Securiti | ive Ex                           | Expiration Date of U     |                                     | Title and Amount Underlying curities |   | 9. Number of<br>Derivative<br>Securities                                 | 10.<br>Ownership          | 11. Nat<br>of Indir<br>Benefic |  |   |

ure ect ial Beneficially (Instr. 3) (Month/Day/Year) (Instr. 8) (Instr. 3 and 4) (Instr. 5) Derivative Ownership Price of Acquired (A) Derivative or Disposed of Owned Security: (Instr. 4) Security (D) Following Direct (D) (Instr. 3, 4, and Reported or Indirect Transaction(s) (Instr. 4) (Instr. 4) Amoun Date Expiration Title Number Exercisable Date V (D) Code (A) Shares Incentive Common  $D^{(1)}$ 09/05/2017 4,000 09/05/2018 09/05/2027 4,000 \$ 23.41 4,000 D Stock \$ 23.41 Stock Option Incentive Common  $D^{(1)}$ Stock \$ 27.6 09/05/2017 4,000 09/05/2019 09/05/2027 4,000 \$ 27.6 8,000 D Stock Option Incentive Common Stock \$ 31.74 09/05/2017  $D^{(1)}$ 4,000 09/05/2020 09/05/2027 4,000 \$ 31.74 12,000 D Stock Option Incentive Common  $D^{(1)}$ \$ 36.5 09/05/2017 4,000 09/05/2021 09/05/2027 4,000 \$ 36.5 16,000 D Stock Stock Option Incentive \$ \$ Common  $\mathbf{D}^{(1)}$ 4.000 09/05/2022 09/05/2027 Stock 09/05/2017 4,000 20,000 D 41.9762 Stock 41.9762 Option Incentive Common A<sup>(1)</sup> Stock \$11.8 09/05/2017 4,000 09/05/2018 09/05/2027 4,000 \$ 11.8 4,000 D Stock Option Incentive Common  $A^{(1)}$ 09/05/2019 09/05/2027 \$ 11.8 09/05/2017 4,000 4,000 \$ 11.8 8,000 Stock D Stock Option Incentive Common A<sup>(1)</sup> Stock \$ 11.8 09/05/2017 4,000 09/05/2020 09/05/2027 4,000 \$ 11.8 12,000 D Stock Option Incentive Common A(1) 4,000 09/05/2021 09/05/2027 4,000 Stock \$ 12.98 09/05/2017 \$ 12.98 16,000 D Stock Option

| Incentive<br>Stock<br>Option         | \$ 14.27   | 09/05/2017 | A <sup>(1)</sup> | 4,00 | ) | 09/05/2022 | 09/05/2027 | Common<br>Stock | 4,000 | \$ 14.27   | 20,000 | D |  |
|--------------------------------------|------------|------------|------------------|------|---|------------|------------|-----------------|-------|------------|--------|---|--|
| Non-<br>Qualified<br>Stock<br>Option | <u>(2)</u> | 01/11/2021 | A                | 5,00 | ) | <u>(4)</u> | 01/11/2027 | Common<br>Stock | 5,000 | <u>(2)</u> | 25,000 | D |  |

## **Reporting Owners**

|   | Relationships |              |                         |       |  |  |  |  |
|---|---------------|--------------|-------------------------|-------|--|--|--|--|
| Reporting Owner Name / Address  | Director      | 10%<br>Owner | Officer                 | Other |  |  |  |  |
| Stein Michael Jason<br>C/O LIVE VENTURES, INC.<br>325 EAST WARM SPRINGS ROAD, STE. 102<br>LAS VEGAS, NV 89119 |               |              | Sr. VP, General Counsel |       |  |  |  |  |

### **Signatures**

| /s/ Michael J. Stein            | 01/13/2021 |
|---------------------------------|------------|
| **Signature of Reporting Person | Date       |

#### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The reported transaction involved an amendment of an outstanding option, resulting in the deemed cancellation of the "old" option and the grant of a replacement option. The option was originally granted on September 5, 2017 and provides for the vesting described in this Form 4. The exercise price of the "old" option was amended as described in this Form 4.
- The Reporting Person was granted an option to purchase 5000 shares of common stock, with a grant of 1250 shares deemed to be made on each of March 31, 2021, June 30, 2021, September (2) 30, 2021, and December 31, 2021. The exercise price of each such option grant will be the closing price of the common stock on the Nasdaq Capital Market on March 31, 2021, June 30, 2021, September 30, 2021, and December 31, 2021, respectively.
- (3) The Reporting Person was granted an option to purchase 5000 shares of common stock, with a grant of 1250 shares deemed to be made on each of March 31, 2021, June 30, 2021, September 30, 2021, and December 31, 2021.
- (4) The Reporting Person was granted an option to purchase 5000 shares of common stock, with a grant of 1250 shares deemed to be made on each of March 31, 2021, June 30, 2021, September 30, 2021, and December 31, 2021. Each grant of 1,250 shares vests on the one year anniversary of the date of its grant.

 $Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, {\it see} \ Instruction 6 for procedure.$ 

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