UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): December 3, 2019

Live Ventures Incorporated

(Exact Name of Registrant as Specified in Charter)

Nevada (State or Other Jurisdiction of Incorporation) 001-33937 (Commission File Number) 85-0206668 (IRS Employer Identification No.)

325 E. Warm Springs Road, Suite 102 Las Vegas, NV 89119 (Address of Principal Executive Offices and Zip Code)

Registrant's telephone number, including area code: 702-997-5968 (Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

□ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

□ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

	Trading	
Title of each class	Symbol(s)	Name of each exchange on which registered
Common Stock, \$0.001 par value per share	LIVE	The NASDAQ Stock Market LLC (The NASDAQ Capital Market)

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company \Box

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 1.01 Entry into a Material Definitive Agreement.

On December 3, 2019, Live Ventures Incorporated (the "Company"), consistent with actions taken by the Company on January 16, 2018 as announced in its Annual Report on Form 10-K for the fiscal year ended September 30, 2017, entered into an amendment to a warrant with Isaac Capital Group, LLC ("ICG") which amends the expiration date of that warrant issued to ICG to provide that if the warrant remains unexercised on the expiration date, then the expiration date shall be automatically extended for a period of two years from such date.

The foregoing description of the amendment to the warrant does not purport to be complete and is qualified in its entirety by reference to the complete text of the agreement, a copy of which will be attached an exhibit to the Company's next Quarterly Report on Form 10-Q.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, we have duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LIVE VENTURES INCORPORATED

By: /s/ Michael J. Stein

Name: Michael J. Stein Title: Senior Vice President, General Counsel

Dated: December 6, 2019

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