# UNITED STATES 

## SECURITIES AND EXCHANGE COMMISSION <br> WASHINGTON, D.C. 20549 <br> FORM 10-Q

(Mark One)
® QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the quarterly period ended June 30, 2019
$\square$ TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934
For the transition period from $\qquad$ to $\qquad$
Commission File Number 001-33937

## Live Ventures Incorporated

(Exact name of registrant as specified in its charter)

| Nevada | $\mathbf{8 5 - 0 2 0 6 6 6 8}$ <br> (State or other jurisdiction of incorporation or organization) |
| :---: | :---: |
| $\mathbf{3 2 5}$ E. Warm Springs Road, Suite $\mathbf{1 0 2}$ | Las Vegas, Nevada |
| (IRS Employer Identification No.) |  |

(702) 997-5968
(Registrant's telephone number, including area code)

## Securities registered pursuant to Section 12(b) of the Act:

| Title of each class | Trading Symbol(s) | Name of each exchange on which registered |
| :---: | :---: | :---: |
| Common Stock, $\$ 0.001$ par value per share | LIVE | The NASDAQ Stock Market LLC (The NASDAQ |
| Capital Market) |  |  |

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes $\boxtimes$ No $\square$

Indicate by check mark whether the registrant has submitted electronically every Interactive Data File required to be submitted pursuant to Rule 405 of Regulation S-T during the preceding 12 months (or for such shorter period that the registrant was required to submit such files). Yes $\boxtimes$ No $\square$

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer," "smaller reporting company," and "emerging growth company" in Rule 12b-2 of the Exchange Act.

| Large accelerated filer | $\square$ | Accelerated filer |
| :--- | :--- | :--- |
| Non-accelerated filer | $\square$ | Smaller reporting company |

Emerging growth company
If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. $\square$

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). Yes $\square$ No $\boxtimes$
The number of shares of the issuer's common stock, par value $\$ .001$ per share, outstanding as of August 9,2019 was $1,852,577$, with a market value of $\$ 11,208,091$.

## EXPLANATORY NOTE

This Amendment No. 1 to the Quarterly Report on Form 10-Q is being filed solely to furnish the Interactive Data files as Exhibit 101, in accordance with Rule 405 of Regulation S-T. No other changes have been made to the Form 10-Q, as originally filed on August 14, 2019.

The following exhibits are filed with or incorporated by reference into this Quarterly Report.
Exhibit Number

Ex-101.INS
Ex-101.SCH
Ex-101.CAL
Ex-101.DEF
Ex-101.LAB
EX-101.PRE

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Live Ventures Incorporated

Dated: August 16, 2019

## Exhibit Description

XBRL Instance Document
XBRL Taxonomy Extension Schema Document
XBRL Taxonomy Extension Calculation Linkbase Document
XBRL Taxonomy Extension Definition Linkbase Document
XBRL Taxonomy Extension Label Linkbase Document
XBRL Taxonomy Extension Presentation Linkbase Document

Dated: August 16, 2019
/s/ Jon Isaac
President and Chief Executive Officer
(Principal Executive Officer)
/s/ Virland A. Johnson
Chief Financial Officer
(Principal Financial Officer)

