## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## **Notice of Effectiveness**

**Effectiveness Date:** April 6, 2023 12:00 P.M.

Form: S-3

**CIK:** <u>0001045742</u>

**Company Name:** LIVE VENTURES Inc

**File Number:** <u>333-270836</u>